

B1 (Official Form 1)(1/08)

United States Bankruptcy Court District of Nevada		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 88-0394804		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3950 Las Vegas Blvd. South Las Vegas, NV <div style="text-align: right; font-size: small;">ZIP Code 89119-1005</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Clark		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ATTN: Neil Faggen, Esq. 16400 N.W.2nd Ave., #200 Miami, FL <div style="text-align: right; font-size: small;">ZIP Code 33169</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Nancy L. Allf
Signature of Attorney for Debtor(s)

Nancy L. Allf 0128

Printed Name of Attorney for Debtor(s)

Nancy L. Allf, Attorney at Law

Firm Name

415 S. Sixth Street, Ste. 200F
Las Vegas, NV 89101

Address

Email: nancy.allf@gmail.com

702-671-0070 Fax: 702-671-0165

Telephone Number

March 16, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Neil Faggen
Signature of Authorized Individual

Neil Faggen

Printed Name of Authorized Individual

Manager

Title of Authorized Individual

March 16, 2010

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company**
d/b/a Rumjungle

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
All Employees	All Employees	Wages		5,000.00
Avero 235 Park Avenue South, 7th Floor New York, NY 10003	Avero 235 Park Avenue South, 7th Floor New York, NY 10003	Technology vendor for online reporting of sales		2,565.07
Chef Executive Supplies 7280 North Glen Harbor Blvd. Henderson, NV 89074	Chef Executive Supplies 7280 North Glen Harbor Blvd. Henderson, NV 89074	Glassware supply company		479.32
Dynamic Synergy Corp. 1825 Fox Hills Dr. #202 Los Angeles, CA 90025	Dynamic Synergy Corp. 1825 Fox Hills Dr. #202 Los Angeles, CA 90025	Executive search firm		3,904.59
Fortessa, Inc. 22601 Davis Drive Sterling, VA 20164	Fortessa, Inc. 22601 Davis Drive Sterling, VA 20164	China, glass and silver vendor		2,490.69
Freed's Boulevard Bakery, Inc. 4780 South Eastern Ave. Las Vegas, NV 89119	Freed's Boulevard Bakery, Inc. 4780 South Eastern Ave. Las Vegas, NV 89119	Supplies		471.05
Hospitality Services, Inc. 422 Madison Ave., Ste. 369 New York, NY 10016	Hospitality Services, Inc. 422 Madison Ave., Ste. 369 New York, NY 10016	Customer service provider		675.45
Jay's Sharpening Service 4080 W. Desest Inn Rd, #W-101 Las Vegas, NV 89102	Jay's Sharpening Service 4080 W. Desest Inn Rd, #W-101 Las Vegas, NV 89102	Trade debt		477.00
LLOYD'S REFRIGERATION 5701 W. Sunset Rd. Las Vegas, NV 89118	LLOYD'S REFRIGERATION 5701 W. Sunset Rd. Las Vegas, NV 89118	Refrigeration services		934.93
Mandalay Bay c/o Brownstein Hyatt Farber Schreck ATTN: Todd Bice, Esq. 100 City Parkway, #1600 Las Vegas, NV 89106	Mandalay Bay c/o Brownstein Hyatt Farber Schreck ATTN: Todd Bice, Esq. Las Vegas, NV 89106	Minimum percentage rent claimed due under lease for 2009	Disputed	1,100,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Mandalay Bay Mandalay Resort Group 3950 Las Vegas Blvd. South Las Vegas, NV 89119	Mandalay Bay Mandalay Resort Group 3950 Las Vegas Blvd. South Las Vegas, NV 89119	Telephone Hood cleaning		5,284.12
Micros Retail Systems, Inc. 1500 Harbor Blvd. Weehawken, NJ 07086	Micros Retail Systems, Inc. 1500 Harbor Blvd. Weehawken, NJ 07086	Maintenance contract		2,769.00
Mission Industries 1 W. Mayflower Ave. North Las Vegas, NV 89030	Mission Industries 1 W. Mayflower Ave. North Las Vegas, NV 89030	Linen service		6,945.56
One Stop 6800 Owensmouth Ave. #220 Canoga Park, CA 91303	One Stop 6800 Owensmouth Ave. #220 Canoga Park, CA 91303	Trade Debt		596.00
Open Table, Inc. PAYMENT LOCKBOX PO Box 49322 San Jose, CA 95161	Open Table, Inc. PAYMENT LOCKBOX PO Box 49322 San Jose, CA 95161	Reservation website		1,269.77
Print Las Vegas 68 East Serene Avenue, STe. 418 Las Vegas, NV 89123	Print Las Vegas 68 East Serene Avenue, STe. 418 Las Vegas, NV 89123	Printing services		713.21
Southwest Air Conditioning Service, Inc. 3030 S. Valley View Blvd. Las Vegas, NV 89102	Southwest Air Conditioning Service, Inc. 3030 S. Valley View Blvd. Las Vegas, NV 89102	Service on air conditioning		4,178.05
State Restaurant Equipment 3163 S. Highland Drive Las Vegas, NV 89109	State Restaurant Equipment 3163 S. Highland Drive Las Vegas, NV 89109	Supplies		1,840.71
Terrisa & Company 5841 East Charleston #230-341 Las Vegas, NV 89142	Terrisa & Company 5841 East Charleston #230-341 Las Vegas, NV 89142	Entertainment		3,800.00
Vegas Bar & Restaurant Supply 4375 S. Valley View, Ste. G Las Vegas, NV 89103	Vegas Bar & Restaurant Supply 4375 S. Valley View, Ste. G Las Vegas, NV 89103	Trade debt		1,759.20

B4 (Official Form 4) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited
Liability Company d/b/a Rumjungle**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 16, 2010**

Signature **/s/ Neil Faggen**

**Neil Faggen
Manager**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited**
Liability Company d/b/a Rumjungle

Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	12,000,093.90		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		5,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		1,144,437.96	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		19			
Total Assets			12,000,093.90		
Total Liabilities				1,149,437.96	

United States Bankruptcy Court
District of Nevada

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited**
Liability Company d/b/a Rumjungle

Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited
Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash	-	25,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America - Operating Account 0009 9012 8720 PO Box 798 Wichita, KS 67201	-	4,557.44
		JPMorgan Chase Bank, NA - Operating Account 837434349 PO Box 260180 Baton Rouge, LA 70826-0180	-	74,039.15
		JPMorgan Chase Bank, N.A. - Managers Account 837445170 PO Box 260180 Baton Rouge, LA 70826-0180	-	27,677.85
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
			Sub-Total > (Total of this page)	131,274.44

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		BMI - music licensing company.	-	Unknown
		Mandalay Bay room service charges.	-	Unknown
		Various credit card companies.	-	Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Trademark for Rumjungle - 50% Mandalay Bay 50% Rumjungle - Las Vegas, LLC	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.		Liquor license	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Email customer list.	-	Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment; restaurant furnishings and supplies	-	Unknown
29. Machinery, fixtures, equipment, and supplies used in business.		Resturant equipment	-	91,582.00
30. Inventory.		Food Inventory.	-	23,484.45
		Beverage Inventory.	-	51,852.58
		Retail Inventory.	-	1,400.43
31. Animals.	X			

Sub-Total > **168,319.46**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Business value based upon location, lease, operations, going concern value.	-	11,700,500.00

Sheet **3** of **3** continuation sheets attached to the Schedule of Personal Property

Sub-Total > **11,700,500.00**
(Total of this page)
Total > **12,000,093.90**

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Wages					
All Employees								
		-						0.00
							5,000.00	5,000.00
Account No.								
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							5,000.00	5,000.00

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
NEVADA DEPARTMENT OF TAXATION PO Box 52609 Phoenix, AZ 85072-2609				Sales Tax					Unknown
								Unknown	0.00
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal									0.00
(Total of this page)								0.00	0.00
Total									0.00
(Report on Summary of Schedules)								5,000.00	5,000.00

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited
Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxxxxx2009 Avero 235 Park Avenue South, 7th Floor New York, NY 10003		-	Various Technology vendor for online reporting of sales				2,565.07
Account No. xx3397 BPI 7280 North Glen Harbor Blvd. Glendale, AZ 85307		-	Various Repair maintenance				181.53
Account No. 807 Chef Executive Supplies 7280 North Glen Harbor Blvd. Henderson, NV 89074		-	Various Glassware supply company				479.32
Account No. xx6963 Dataworks 4550 S. Windermere St Englewood, CO 80110		-	Various Office supplies				143.54
Subtotal (Total of this page)							3,369.46

6 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Various				
Dynamic Synergy Corp. 1825 Fox Hills Dr. #202 Los Angeles, CA 90025	-	Executive search firm				3,904.59
Account No. xxx3108		Various				
ECOLAB PO Box 100512 Pasadena, CA 91189	-	Equipment rental - glasswasher and dishwasher.				459.48
Account No. x3698		Various				
ELLIOT PO Box 27085 Las Vegas, NV 89126	-	Sewer maintenance				347.75
Account No. xxxx9703		Various				
Fortessa, Inc. 22601 Davis Drive Sterling, VA 20164	-	China, glass and silver vendor				2,490.69
Account No. x0678		Various				
Freed's Boulevard Bakery, Inc. 4780 South Eastern Ave. Las Vegas, NV 89119	-	Supplies				471.05
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						7,673.56

B6F (Official Form 6F) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited
Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Various				
Gerardo Benitez c/o 3950 Las Vegas Blvde South Las Vegas, NV 89119	-	Employee cell phone				75.00
Account No. xx0760		Service, maintenance				
Heritage Food Service Equipment PO Box 8710 Fort Wayne, IN 46898	-					140.07
Account No. x8318		Various				
Hospitality Services, Inc. 422 Madison Ave., Ste. 369 New York, NY 10016	-	Customer service provider				675.45
Account No. x6271		Various				
Humitech of Las Vegas 6283 Dean Martin Dr., Ste. E Las Vegas, NV 89118	-	Repair/maintenance for HVAC				384.00
Account No. x4550		Various				
Ice Occasions, Inc. 4650 W. Post Rd. Las Vegas, NV 89118	-	Trade debt				300.00
Sheet no. <u>2</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,574.52

B6F (Official Form 6F) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xx5317		Various Trade debt				477.00
Jay's Sharpening Service 4080 W. Desest Inn Rd, #W-101 Las Vegas, NV 89102	-					
Account No. 4512		Various Trade debt				135.00
John Van Hoove's Upholstery 1302 Western Ave. Las Vegas, NV 89102	-					
Account No.		Various Advertisement.				400.00
KCYE-FM Las Vegas 1455 E. Tropicana, #800 Las Vegas, NV 89119	-					
Account No. xx1339		Various Refrigeration services				934.93
LLOYD'S REFRIGERATION 5701 W. Sunset Rd. Las Vegas, NV 89118	-					
Account No.		Various Telephone Hood cleaning				5,284.12
Mandalay Bay Mandalay Resort Group 3950 Las Vegas Blvd. South Las Vegas, NV 89119	-					
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						7,231.05

B6F (Official Form 6F) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Various				
Mandalay Bay c/o Brownstein Hyatt Farber Schreck ATTN: Todd Bice, Esq. 100 City Parkway, #1600 Las Vegas, NV 89106	-	Minimum percentage rent claimed due under lease for 2009			X	1,100,000.00
Account No. xxx4501		Various				
Micros Retail Systems, Inc. 1500 Harbor Blvd. Weehawken, NJ 07086	-	Maintenance contract				2,769.00
Account No. xxxx4918		Various				
Mission Industries 1 W. Mayflower Ave. North Las Vegas, NV 89030	-	Linen service				6,945.56
Account No. x7642		Various				
One Stop 6800 Owensmouth Ave. #220 Canoga Park, CA 91303	-	Trade Debt				596.00
Account No. xx1281		Various				
Open Table, Inc. PAYMENT LOCKBOX PO Box 49322 San Jose, CA 95161	-	Reservation website				1,269.77
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,111,580.33

B6F (Official Form 6F) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 2378 Print Las Vegas 68 East Serene Avenue, Ste. 418 Las Vegas, NV 89123	-	Various Printing services				713.21
Account No. xxxxx3004 RSVP Party Rentals 4445 S. Valley View, Ste. 7 Las Vegas, NV 89103	-	Various Rentals for parties				189.20
Account No. xx7525 Southwest Air Conditioning Service, Inc. 3030 S. Valley View Blvd. Las Vegas, NV 89102	-	Various Service on air conditioning				4,178.05
Account No. xxx5976 Standard Restaurant Equipment PO Box 65189 Salt Lake City, UT 84165	-	Various Supplies				62.15
Account No. xxxxxx5691 Staples Business Advantage Dept ATL PO Box 530621 Atlanta, GA 30353	-	Various Trade debt				290.79
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						5,433.40

B6F (Official Form 6F) (12/07) - Cont.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxx4120						
State Restaurant Equipment 3163 S. Highland Drive Las Vegas, NV 89109		-	Various Supplies			1,840.71
Account No.						
Terrisa & Company 5841 East Charleston #230-341 Las Vegas, NV 89142		-	Various Entertainment			3,800.00
Account No. xxxxxxx8985						
The Pepsi Bottling Group PO Box 75948 Chicago, IL 60675		-	Various Trade debt			175.73
Account No. xx5602						
Vegas Bar & Restaurant Supply 4375 S. Valley View, Ste. G Las Vegas, NV 89103		-	Various Trade debt			1,759.20
Account No.						
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						7,575.64
						Total (Report on Summary of Schedules)
						1,144,437.96

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AMERICAN EXPRESS BOX 0001 Los Angeles, CA 90096-0001	Credit card processing.
ASCAP 2690 Cumberland Pkwy #490 Pierre Part, LA 70339	License.
Avero 235 Park Avenue South, 7th Floor New York, NY 10003	Technology vendor for online reporting of sales.
BMI 10 Music Sq. East Nashville, TN 37203	Night club expense.
Direct TV PO Box 60036 Los Angeles, CA 90060-0036	Entertainment
ECOLAB PO Box 100512 Pasadena, CA 91189	Equipment lease between Ecolab, Inc. and Rumjungle-Las Vegas, LLC for glasswasher (Omega5).
ECOLAB PO Box 100512 Pasadena, CA 91189	Equipment lease between Ecolab, Inc. and Rumjungle-Las Vegas, LLC for dishwasher (ET5).
Fifth Third Bank 38 Fountain Sq. Plaza, 9th Floor Cincinnati, OH 45213	Credit card processing.
Hertitage Food Service Equipment PO Box 8710 Fort Wayne, IN 46898	Repair and maintenance.
Humitech of Las Vegas 6283 Dean Martin Dr., Ste. E Las Vegas, NV 89118	Repair and maintenance.
Lloyd's Refrigeration 5701 W. Sunset Rd. Las Vegas, NV 89118	Repair and maintenance.

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited
Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Mandalay Bay Corp. Mandalay Bay Resort Group File 50519 Los Angeles, CA 90074-0519	Lease for restaurant space dated November 11, 1988 by and between Mandalay Bay Corp as landlord and Rumjungle-Las Vegas, LLC as tenant.
Micros Retail Systems, Inc. 1500 Harbor Blvd. Weehawken, NJ 07086	Maintenance contract
Mission of Nevada, Inc. 1 W. Mayflower Ave. North Las Vegas, NV 89030	Linen cleaning.
Open Table, Inc. PAYMENT LOCKBOX PO Box 49322 San Jose, CA 95161	Monthly fee for equipment and software
Terrisa & Company 5841 East Charleston #230-341 Las Vegas, NV 89142	Entertainment.

B6H (Official Form 6H) (12/07)

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited
Liability Company d/b/a Rumjungle**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Nevada**

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company
d/b/a Rumjungle**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **21** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 16, 2010**

Signature **/s/ Neil Faggen**
Neil Faggen
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company
d/b/a Rumjungle**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$16,208,414.00	2007 Form 1065 - U.S. Return of Partnership Income
\$9,997,470.00	2008 Form 1065 U.S. Return of Partnership Income
\$6,639,978.00	2009 Form 1065 U.S. Return of Partnership Income

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☒ *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attachment 1 to SOFA		\$0.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Mandalay Bay Resort 3950 Las Vegas Blvd. South Las Vegas, NV 89119 Joint Venture	03/01/09-03/15/10	\$1,339,380.67	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Rumjungle-Las Vegas, LLC d/b/a Rumjungle, et al v Mandalay Place, et al. Case No. A570627, consolidated with Case NO. A571342		District Court, Las Vegas, Nevada	

CAPTION OF SUIT AND CASE NUMBER Jameen Brown v Rumjungle, et al Case No. 582498 VO, Tam N., as Natural Parent and Guardian of Jane Doe v Rumjungle, et al Case No. A572962	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION District Court, Las Vegas, Nevad District Court, Las Vegas, Nevada	STATUS OR DISPOSITION
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None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Nancy L. Alf, Attorney at Law 415 S. Sixth Street, Ste. 200F Las Vegas, NV 89101	03/15/10	\$22,500.00

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
BANK OF AMERICA PO Box 15019 Wilmington, DE 19850-5019	Manager's Account - xxxx-xxxx-8746	02/25/10
BANK OF AMERICA PO Box 15019 Wilmington, DE 19850-5019	Payroll account = xxxx-xxxx-8738	08/13/09

12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Rumjungle - Las Vegas	4804	3950 Las Vegas Blvd. South Las Vegas, NV 89119-1005	Restaurant/Bar/Nightclub	

- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Jack Polsenberg, CPA 16400 N.W.2nd, #200 Miami, FL 33169	2008, 2009

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Jack Polsenberg, CPA	16400 N.W.2nd, #2300 Miami, FL 33169	2008, 2009

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Mandalay Bay 3950 Las Vegas Blvd. South Las Vegas, NV 89119 Travelers Casualty & Surety Co. Hartford, CT 06183-7321	

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
February 28, 2010		\$23,484.45 - Food inventory
February 28, 2010		\$51,852.58 - Beverage inventory
February 28, 2010		\$1,400.43 - Retail inventory

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
February 28, 2010	Jack Polsenberg 16400 N.W.2nd, #200 Miami, FL 33169
February 28, 2010	Jack Polsenberg 16400 N.W.2nd, #200 Miami, FL 33169
February 28, 2010	Jack Polsenberg 16400 N.W.2nd, #200 Miami, FL 33169

21 . Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Zachary Chodorow Irrevocable Trust 16400 N.W. 2nd Ave., Suite 200 Miami, FL 33169		37.5%

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Jack Polsenberg 16400 N.W.2nd. #200 Miami, FL 33169		15%
Neil Faggen 16400 N.W.2nd, #200 Miami, FL 33169		10%
Max Chodorow Irrevocable Trust 16400 N.W. 2nd Ave., Suite 200 Miami, FL 33169		37.5%

None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
CGM Employee's 401(k) Plan	13-337-2854

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **March 16, 2010**

Signature **/s/ Neil Faggen**
Neil Faggen
Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

ATTACHMENT 1
TO STATEMENT OF FINANCIAL
AFFAIRS

CHECK HISTORY REPORT

SORTED BY CHECK NUMBER

ACTIVITY FROM: 12/01/09

TO: 03/15/10

BANK CODE: A Checkig Account - Operating

CHECK NUMBER	CHECK DATE	VENDOR NUMBER	NAME	CHECK AMOUNT	
000256	12/08/09	RUMJUN	RUMJUNGLE	2,559.78	(MANUAL)
000257	12/09/09	MOVEMNT	MOVEMENT, LLC	2,531.36	(MANUAL)
000258	12/10/09	CGMGMT	CHINA GRILL MANAGEMENT	23,626.33	(MANUAL)
000259	12/18/09	RUMJUN	RUMJUNGLE	4,367.00	(MANUAL)
000260	12/21/09	ELITEGL	Elite Glass & Mirror	2,638.28	(MANUAL)
000261	12/30/09	TERRISA	Terrisa & Company	4,900.00	(MANUAL)
000262	12/30/09	DCARR	DERRICK CARR	500.00	(MANUAL)
000263	12/30/09	ONESOUN	One Sound Movement, LLC	500.00	(MANUAL)
000264	12/30/09	KRYSTAL	Krystal Klean of Nevada	3,000.00	(MANUAL)
000265	12/31/09	RUMJUN	RUMJUNGLE	707.00	(MANUAL)
000266	01/19/10	RUMJUN	RUMJUNGLE	363.87	(MANUAL)
000267	01/20/10	MANDAL	MANDALAY BAY	7,546.12	(MANUAL)
000268	01/28/10	RUMJUN	RUMJUNGLE	2,880.00	(MANUAL)
000269	01/27/10	RUMJUN	RUMJUNGLE	17,325.00	(MANUAL)
000270	02/03/10	RUMJUN	RUMJUNGLE	2,748.48	(MANUAL)
000271	02/17/10	RUMJUN	RUMJUNGLE	8,833.00	(MANUAL)
000272	02/22/10	RUMJUN	RUMJUNGLE	233.43	(MANUAL)
000273	02/26/10	RUMJUN	RUMJUNGLE	4,667.03	(MANUAL)
000274	02/26/10	BLUETIE	Blue Tie Entertainment, LLC	2,512.43	(MANUAL)
000275	02/26/10	HWAMBUI	Henry Wambui	981.25	(MANUAL)
000276	02/26/10	ONESOUN	One Sound Movement, LLC	1,400.00	(MANUAL)
000277	02/26/10	TERRISA	Terrisa & Company	3,800.00	(MANUAL)
000278	03/02/10	RUMJUN	RUMJUNGLE	6,886.00	(MANUAL)
000279	03/10/10	RUMJUN	RUMJUNGLE	2,304.45	(MANUAL)
000280	03/15/10	RUMJUN	RUMJUNGLE	394.37	(MANUAL)
000281	03/15/10	BLUETIE	Blue Tie Entertainment, LLC	2,962.05	(MANUAL)
000282	03/15/10	RUMJUN	RUMJUNGLE	2,029.00	(MANUAL)
016918	12/01/09	MANDAL	MANDALAY BAY	75,000.00	
016919	12/03/09	DCARR	DERRICK CARR	900.00	
016920	12/03/09	ERNESTO	Ernesto Ayala	650.00	
016921	12/03/09	GERBEN	GERARDO BENITEZ	75.00	
016922	12/03/09	HUMITEC	Humitech	128.00	
016923	12/03/09	JOYNGA	Joy Ngaosirath	400.00	
016923	12/03/09	JOYNGA	Joy Ngaosirath	400.00-	(REVRSL)
016924	12/03/09	KRYSTAL	Krystal Klean of Nevada	3,000.00	
016925	12/03/09	LLOYDS	LLOYD'S	797.97	
016926	12/03/09	NANCYL	Nancy L. Alif, Attorney at Law	5,000.00	
016927	12/03/09	ONESOUN	One Sound Movement, LLC	1,100.00	
016928	12/03/09	PETTY	RUMJUNGLE	572.27	
016929	12/03/09	TERRISA	Terrisa & Company	3,800.00	
016930	12/03/09	VSP	Vision Service Plan	71.57	
016931	12/03/09	RJVOPER	Rumjungle Las Vegas LLC	500.00	
016932	12/08/09	RJVMGR	Rumjungle Las Vegas LLC	500.00	
016933	12/10/09	BARTH	Eric Barth	180.25	
016934	12/10/09	COMMLI	COMMERCIAL LIGHTING	134.58	
016935	12/10/09	CREAT	CREATIVE CANDLE	353.49	
016936	12/10/09	DCARR	DERRICK CARR	900.00	
016937	12/10/09	ELLIOT	ELLIOT	61.50	
016938	12/10/09	ERNESTO	Ernesto Ayala	650.00	
016939	12/10/09	FORTES	FORTESSA, INC.	594.43	

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CHECK NUMBER	CHECK DATE	VENDOR NUMBER	NAME	CHECK AMOUNT	
016940	12/10/09	HERITAG	Heritage Food Svc. Eqpt.	14.61	
016941	12/10/09	JAYS	JAY'S SHARPENING SVC	44.00	
016942	12/10/09	JOYNGA	Joy Ngaosirath	400.00	
016942	12/10/09	JOYNGA	Joy Ngaosirath	400.00-	(REVRSL)
016943	12/10/09	KRYSTAL	Krystal Klean of Nevada	3,000.00	
016944	12/10/09	LLOYDS	LLOYD'S	401.46	
016945	12/10/09	MANDAL	MANDALAY BAY	6,691.85	
016946	12/10/09	MANDAL	MANDALAY BAY	15,565.56	
016947	12/10/09	MANDAL	MANDALAY BAY	2,439.74	
016948	12/10/09	MISSIO	MISSION INDUSTRIES	600.18	
016949	12/10/09	ONESOUN	One Sound Movement, LLC	1,100.00	
016950	12/10/09	PRINT	Print Las Vegas	1,640.78	
016951	12/10/09	TERRISA	Terrisa & Company	3,800.00	
016952	12/17/09	CLARK	CLARK COUNTY BUS. LICENSE	840.00	
016953	12/17/09	DCARR	DERRICK CARR	900.00	
016954	12/17/09	ERNESTO	Ernesto Ayala	650.00	
016955	12/17/09	INNER	INNER WORKINGS	5,781.89	
016956	12/17/09	JOYNGA	Joy Ngaosirath	400.00	
016956	12/17/09	JOYNGA	Joy Ngaosirath	400.00-	(REVRSL)
016957	12/17/09	KRYSTAL	Krystal Klean of Nevada	3,000.00	
016958	12/17/09	ONESOUN	One Sound Movement, LLC	1,100.00	
016959	12/17/09	TERRISA	Terrisa & Company	3,800.00	
016960	12/17/09	ELITEGL	Elite Glass & Mirror	2,638.23	
016961	12/24/09	AETNA	Aetna	1,114.15	
016962	12/24/09	ANTHEM	Anthem Blue Cross Blue Shield	6,999.94	
016963	12/24/09	CASINO	Casino Travel & Tours	20.00	
016963	12/24/09	CASINO	Casino Travel & Tours	20.00-	(REVRSL)
016964	12/24/09	COMMLI	COMMERCIAL LIGHTING	319.98	
016965	12/24/09	DCARR	DERRICK CARR	900.00	
016966	12/24/09	ELLIOT	ELLIOT	61.50	
016967	12/24/09	ERNESTO	Ernesto Ayala	650.00	
016968	12/24/09	HARTF	THE HARTFORD	285.81	
016969	12/24/09	HARTFST	Hartford STD	29.97	
016970	12/24/09	JAYS	JAY'S SHARPENING SVC	176.00	
016971	12/24/09	JOYNGA	Joy Ngaosirath	600.00	
016972	12/24/09	KRYSTAL	Krystal Klean of Nevada	3,000.00	
016973	12/24/09	MICROS	MICROS RETAIL SYSTEMS, INC.	904.77	
016974	12/24/09	MISSIO	MISSION INDUSTRIES	947.25	
016975	12/24/09	ONESOUN	One Sound Movement, LLC	1,100.00	
016976	12/24/09	OPEN	OPEN TABLE	270.50	
016977	12/24/09	RSVP	RSVP PARTY RENTALS	156.66	
016978	12/24/09	STAPLES	STAPLES BUSINESS ADVANTAGE	53.63	
016979	12/24/09	TERRISA	Terrisa & Company	4,800.00	
016980	12/23/09	NVTAX	NEVADA DEPT OF TAXATION	40,636.54	
016981	12/24/09	FRANKCR	Frank Crystal & Co., Inc.	16,250.35	
016981	12/24/09	FRANKCR	Frank Crystal & Co., Inc.	16,250.35-	(REVRSL)
016982	12/24/09	FRANKCR	Frank Crystal & Co., Inc.	2,261.87	
016982	12/24/09	FRANKCR	Frank Crystal & Co., Inc.	2,261.87-	(REVRSL)
016983	12/23/09	FLATIRO	Flat Iron Capital	18,512.22	
016984	01/01/10	MANDAL	MANDALAY BAY	75,000.00	

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CHECK NUMBER	CHECK DATE	VENDOR NUMBER	NAME	CHECK AMOUNT
016985	01/07/10	ANTHEM	Anthem Blue Cross Blue Shield	7,229.77
016986	01/07/10	CAESARS	Ceasar's Palace	20.00
016987	01/07/10	ECOLAB	ECOLAB	261.94
016988	01/07/10	ELLIOT	ELLIOT	172.25
016989	01/07/10	FORTES	FORTESSA, INC.	1,094.63
016990	01/07/10	GASKET	Gasket Guy	101.05
016991	01/07/10	GEIGER	GEIGER BROS.	1,037.40
016992	01/07/10	GERBEN	GERARDO BENITEZ	75.00
016993	01/07/10	HERITAG	Heritage Food Svc. Eqpt.	916.28
016994	01/07/10	HOSPIT	HOSPITALITY SERVICES, INC	341.07
016995	01/07/10	JAYS	JAY'S SHARPENING SVC	197.00
016996	01/07/10	KRYSTAL	Krystal Klean of Nevada	3,000.00
016997	01/07/10	MANDAL	MANDALAY BAY	2,539.20
016998	01/07/10		*** VOID CHECK ***	
016999	01/07/10	MISSIO	MISSION INDUSTRIES	2,865.35
017000	01/07/10	NEWCHE	NEW CHEF FASHION INC.	498.40
017001	01/07/10	OPEN	OPEN TABLE	542.25
017002	01/07/10	PETTY	RUMJUNGLE	200.00
017003	01/07/10	STANDA	STANDARD RESTAURANT EQUIP	96.50
017004	01/07/10	STAPLES	STAPLES BUSINESS ADVANTAGE	157.45
017005	01/07/10	VEGASB	VEGAS BAR SUPPLY	1,932.93
017006	01/07/10	ARHODES	Andre James Rhodes	2,400.00
017007	01/07/10	ONESOUN	One Sound Movement, LLC	1,100.00
017008	01/07/10	TERRISA	Terrisa & Company	3,800.00
017009	01/08/10	ZURICH	Zurich Deductible Recovery	634.00
017010	01/11/10	FLATIRO	Flat Iron Capital	18,512.22
017011	01/14/10	DCARR	DERRICK CARR	900.00
017012	01/14/10	FORTES	FORTESSA, INC.	139.06
017013	01/14/10	KRYSTAL	Krystal Klean of Nevada	3,000.00
017014	01/14/10	MICROS	MICROS RETAIL SYSTEMS, INC.	923.00
017015	01/14/10	ONESOUN	One Sound Movement, LLC	1,100.00
017016	01/14/10	TERRISA	Terrisa & Company	3,800.00
017017	01/18/10	MANDAL	MANDALAY BAY	6,054.86
017018	01/18/10	MANDAL	MANDALAY BAY	3,433.40
017019	01/21/10	AETNA	Aetna	1,142.43
017020	01/21/10	COMGMT	CHINA GRILL MANAGEMENT	4,166.19
017021	01/21/10	DCARR	DERRICK CARR	900.00
017022	01/21/10	ECOLAB	ECOLAB	180.76
017023	01/21/10	GRANEL	GRANELLO BAKERY, INC.	21.60
017024	01/21/10	HARTFST	Hartford STD	29.97
017025	01/21/10	HERITAG	Heritage Food Svc. Eqpt.	90.25
017026	01/21/10	HOSPIT	HOSPITALITY SERVICES, INC	328.62
017027	01/21/10	HUMITEC	Humitech	128.00
017028	01/21/10	INNER	INNER WORKINGS	260.70
017029	01/21/10	JAYS	JAY'S SHARPENING SVC	207.00
017030	01/21/10	KIESUB	KIESUB ELECTRONICS	318.90
017031	01/21/10	KRYSTAL	Krystal Klean of Nevada	3,000.00
017032	01/21/10	MANDAL	MANDALAY BAY	2,561.80
017033	01/21/10	MCINTO	MCINTOSH COMMUNICATIONS	908.04
017034	01/21/10		*** VOID CHECK ***	

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017035	01/21/10	MISSIO	MISSION INDUSTRIES	1,700.36
017036	01/21/10	ONESOUN	One Sound Movement, LLC	1,100.00
017037	01/21/10	ONESTOP	ONESTOP	160.00
017038	01/21/10	OPEN	OPEN TABLE	343.75
017039	01/21/10	PRINT	Print Las Vegas	831.71
017040	01/21/10	RSVP	RSVP PARTY RENTALS	136.50
017041	01/21/10	STAPLES	STAPLES BUSINESS ADVANTAGE	49.31
017042	01/21/10	STATE	STATE RESTAURANT EQUIP	298.75
017043	01/21/10	TERRISA	Terrisa & Company	3,800.00
017044	01/21/10	VSP	Vision Service Plan	101.65
017045	01/21/10	AVERO	AVERO INC	2,565.08
017046	01/21/10	HARTF	THE HARTFORD	301.39
017047	01/21/10	ZURICH	Zurich Deductible Recovery	768.00
017048	01/28/10	AETNA	Aetna	1,168.24
017049	01/28/10	ANTHEM	Anthem Blue Cross Blue Shield	7,441.52
017050	01/28/10	CAESARS	Ceasar's Palace	20.00
017051	01/28/10	DCARR	DERRICK CARR	900.00
017052	01/28/10	KRYSTAL	Krystal Klean of Nevada	3,000.00
017053	01/28/10	NEVDEP	NEVADA DEP. OF TAXATION	6,449.04
017054	01/28/10	NVTAX	NEVADA DEPT OF TAXATION	36,206.41
017055	01/28/10	ONESOUN	One Sound Movement, LLC	1,100.00
017056	01/28/10	TERRISA	Terrisa & Company	3,800.00
017057	01/28/10	VSP	Vision Service Plan	90.23
017058	01/29/10	ASCAP	ASCAP	1,064.00
017059	02/01/10	MANDAL	MANDALAY BAY	75,000.00
017060	02/04/10	ECOLAB	ECOLAB	88.64
017061	02/04/10	GERBEN	GERARDO BENITEZ	75.00
017062	02/04/10	HARTF	THE HARTFORD	335.88
017063	02/04/10	HARTFST	Hartford STD	29.97
017064	02/04/10	JAYS	JAY'S SHARPENING SVC	108.00
017065	02/04/10	LLOYDS	LLOYD'S	1,132.03
017066	02/04/10	MICROS	MICROS RETAIL SYSTEMS, INC.	650.00
017067	02/04/10	MISSIO	MISSION INDUSTRIES	949.11
017068	02/04/10	OPEN	OPEN TABLE	498.51
017069	02/04/10	PEPSI	THE PEPSI BOTTLING GROUP	204.00
017070	02/04/10	PRINT	Print Las Vegas	1,085.76
017071	02/04/10	STAPLES	STAPLES BUSINESS ADVANTAGE	143.23
017072	02/04/10	VEGASB	VEGAS BAR SUPPLY	928.58
017073	02/04/10	DCARR	DERRICK CARR	900.00
017074	02/04/10	ONESOUN	One Sound Movement, LLC	1,100.00
017075	02/04/10	TERRISA	Terrisa & Company	3,800.00
017076	02/04/10	KRYSTAL	Krystal Klean of Nevada	3,000.00
017077	02/09/10	FLATIRO	Flat Iron Capital	16,250.35
017078	02/09/10	FLATIRO	Flat Iron Capital	2,261.87
017079	02/11/10	CGMGMT	CHINA GRILL MANAGEMENT	2,528.41
017080	02/11/10	DCARR	DERRICK CARR	900.00
017081	02/11/10	KRYSTAL	Krystal Klean of Nevada	3,000.00
017082	02/11/10	MANDAL	MANDALAY BAY	6,703.41
017083	02/11/10	MANDAL	MANDALAY BAY	1,440.95
017084	02/11/10	MANDAL	MANDALAY BAY	9,972.57

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017085	02/11/10	MOVEMNT	MOVEMENT, LLC	3,747.42
017086	02/11/10	ONESOUN	One Sound Movement, LLC	1,100.00
017087	02/11/10	PETTY	RUMJUNGLE	648.00
017088	02/11/10	RMANAGE	R-MANAGEMENT, LLC	1,095.04
017089	02/11/10	TERRISA	Terrisa & Company	3,800.00
017090	02/18/10	ARHODES	Andre James Rhodes	500.00
017091	02/18/10	GERBEN	GERARDO BENITEZ	75.00
017092	02/18/10	KRYSTAL	Krystal Klean of Nevada	3,000.00
017093	02/18/10	TERRISA	Terrisa & Company	3,800.00
017094	02/18/10	WEINBER	Weinberg, Wheeler, Hudgins,	3,790.80
017095	02/18/10	ZURICH	Zurich Deductible Recovery	738.00
017096	02/18/10	NANCYL	Nancy L. Alf, Attorney at Law	2,702.50
017097	02/23/10	WEINBER	Weinberg, Wheeler, Hudgins,	3,970.66
017098	02/26/10	NVTAX	NEVADA DEPT OF TAXATION	42,767.30
017099	03/01/10	MANDAL	MANDALAY BAY	75,000.00
017100	02/26/10	KRYSTAL	Krystal Klean of Nevada	3,000.00
017101	03/04/10	AETNA	Aetna	1,168.24
017102	03/04/10	ANTHEM	Anthem Blue Cross Blue Shield	7,018.02
017103	03/04/10	KRYSTAL	Krystal Klean of Nevada	3,000.00
017104	03/04/10	MISSIO	MISSION INDUSTRIES	947.26
017105	03/04/10	MOVEMNT	MOVEMENT, LLC	2,971.04
017106	03/04/10	TERRISA	Terrisa & Company	3,800.00
017107	03/04/10	VSP	Vision Service Plan	90.23
017108	03/10/10	JOLLEY	JOLLEY URG A WIRTH	525.00
017109	03/10/10	NANCYL	Nancy L. Alf, Attorney at Law	29,781.50
017110	03/11/10	BLUETIE	Blue Tie Entertainment, LLC	961.79
017111	03/11/10	CGMGMT	CHINA GRILL MANAGEMENT	2,991.70
017112	03/11/10	CLARK	CLARK COUNTY BUS. LICENSE	840.00
017113	03/11/10	HARTF	THE HARTFORD	273.96
017114	03/11/10	HARTFST	Hartford STD	29.97
017115	03/11/10	JCC	JCC Entertainment	900.00
017116	03/11/10	KRYSTAL	Krystal Klean of Nevada	3,000.00
017117	03/11/10	MANDAL	MANDALAY BAY	3,400.71
017118	03/11/10	TERRISA	Terrisa & Company	3,800.00
017119	03/12/10	MANDAL	MANDALAY BAY	7,381.66
017120	03/12/10	MANDAL	MANDALAY BAY	12,668.20
017121	03/12/10	WEINBER	Weinberg, Wheeler, Hudgins,	6,638.17
017122	03/12/10	FLATIRO	Flat Iron Capital	18,512.22
017123	03/15/10	NVTAX	NEVADA DEPT OF TAXATION	45,548.90
017124	03/15/10	WEINBER	Weinberg, Wheeler, Hudgins,	12,529.99

BANK A TOTAL: 1,027,007.27

REPORT TOTAL: 1,027,007.27

**United States Bankruptcy Court
District of Nevada**

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company**
d/b/a Rumjungle

Debtor(s)

Case No. _____

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept _____ \$ **22,500.00**

Prior to the filing of this statement I have received _____ \$ **22,500.00**

Balance Due _____ \$ **0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Preparation of Plan and Disclosure Statement, plus such other services as are required in this case.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

N/A

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 3/16/10

/s/ Nancy L. Alif Nancy L. Alif
Nancy L. Alif 0128
Nancy L. Alif, Attorney at Law
415 S. Sixth Street, Ste. 200F
Las Vegas, NV 89101
702-671-0070 Fax: 702-671-0165
nancy.alif@gmail.com

United States Bankruptcy Court
District of Nevada

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited**
Liability Company d/b/a Rumjungle

Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jack Polsenberg 16400 N.W.2nd, #200 Miami, FL 33169			15%
Max Chodorow Irrevocable Trust 16400 N.W. 2nd Avenue, Suite 200 Miami, FL 33169			37.5%
Neil Faggen 16400 N.W.2nd, #200 Miami, FL 33169			10%
Zachary Chodorow Irrevocable Trust 16400 N.W. 2nd Avenue, Suite 200 Miami, FL 33169			37.5%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 16, 2010**

Signature **/s/ Neil Faggen**

Neil Faggen
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company
d/b/a Rumjungle**
Debtor(s)

Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 16, 2010**

/s/ Neil Faggen
Neil Faggen/Manager
Signer/Title

RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company
ATTN: Neil Faggen, Esq.
16400 N.W.2nd Ave., #200
Miami, FL 33169

Nancy L. Allf
Nancy L. Allf, Attorney at Law
415 S. Sixth Street, Ste. 200F
Las Vegas, NV 89101

All Employees

AMERICAN EXPRESS
BOX 0001
Los Angeles, CA 90096-0001

ASCAP
2690 Cumberland Pkwy #490
Pierre Part, LA 70339

Avero
Acct No xxxxxx2009
235 Park Avenue South, 7th Floor
New York, NY 10003

Avero
235 Park Avenue South, 7th Floor
New York, NY 10003

BMI
10 Music Sq. East
Nashville, TN 37203

BPI
Acct No xx3397
7280 North Glen Harbor Blvd.
Glendale, AZ 85307

Chef Executive Supplies
Acct No 807
7280 North Glen Harbor Blvd.
Henderson, NV 89074

Dataworks
Acct No xx6963
4550 S. Windermere St
Englewood, CO 80110

Direct TV
PO Box 60036
Los Angeles, CA 90060-0036

Dynamic Synergy Corp.
1825 Fox Hills Dr. #202
Los Angeles, CA 90025

ECOLAB
Acct No xxx3108
PO Box 100512
Pasadena, CA 91189

ECOLAB
PO Box 100512
Pasadena, CA 91189

ECOLAB
PO Box 100512
Pasadena, CA 91189

ELLIOT
Acct No x3698
PO Box 27085
Las Vegas, NV 89126

Fifth Third Bank
38 Fountain Sq. Plaza, 9th Floor
Cincinnati, OH 45213

Fortessa, Inc.
Acct No xxxx9703
22601 Davis Drive
Sterling, VA 20164

Freed's Boulevard Bakery, Inc.
Acct No x0678
4780 South Eastern Ave.
Las Vegas, NV 89119

Gerardo Benitez
c/o 3950 Las Vegas Blvde South
Las Vegas, NV 89119

Heritage Food Service Equipment
Acct No xx0760
PO Box 8710
Fort Wayne, IN 46898

Hertitage Food Service Equipment
PO Box 8710
Fort Wayne, IN 46898

Hospitality Services, Inc.
Acct No x8318
422 Madison Ave., Ste. 369
New York, NY 10016

Humitech of Las Vegas
Acct No x6271
6283 Dean Martin Dr., Ste. E
Las Vegas, NV 89118

Humitech of Las Vegas
6283 Dean Martin Dr., Ste. E
Las Vegas, NV 89118

Ice Occasions, Inc.
Acct No x4550
4650 W. Post Rd.
Las Vegas, NV 89118

Jay's Sharpening Service
Acct No xx5317
4080 W. Desest Inn Rd, #W-101
Las Vegas, NV 89102

John Van Hoove's Upholstery
Acct No 4512
1302 Western Ave.
Las Vegas, NV 89102

KCYE-FM Las Vegas
1455 E. Tropicana, #800
Las Vegas, NV 89119

LLOYD'S REFRIGERATION
Acct No xx1339
5701 W. Sunset Rd.
Las Vegas, NV 89118

Lloyd's Refrigeration
5701 W. Sunset Rd.
Las Vegas, NV 89118

Mandalay Bay
Mandalay Resort Group
3950 Las Vegas Blvd. South
Las Vegas, NV 89119

Mandalay Bay
c/o Brownstein Hyatt Farber Schreck
ATTN: Todd Bice, Esq.
100 City Parkway, #1600
Las Vegas, NV 89106

Mandalay Bay Corp.
Mandalay Bay Resort Group
File 50519
Los Angeles, CA 90074-0519

Micros Retail Systems, Inc.
Acct No xxx4501
1500 Harbor Blvd.
Weehawken, NJ 07086

Micros Retail Systems, Inc.
1500 Harbor Blvd.
Weehawken, NJ 07086

Mission Industries
Acct No xxxx4918
1 W. Mayflower Ave.
North Las Vegas, NV 89030

Mission of Nevada, Inc.
1 W. Mayflower Ave.
North Las Vegas, NV 89030

NEVADA DEPARTMENT OF TAXATION
PO Box 52609
Phoenix, AZ 85072-2609

One Stop
Acct No x7642
6800 Owensmouth Ave. #220
Canoga Park, CA 91303

Open Table, Inc.
Acct No xx1281
PAYMENT LOCKBOX
PO Box 49322
San Jose, CA 95161

Open Table, Inc.
PAYMENT LOCKBOX
PO Box 49322
San Jose, CA 95161

Print Las Vegas
Acct No 2378
68 East Serene Avenue, STe. 418
Las Vegas, NV 89123

RSVP Party Rentals
Acct No xxxxx3004
4445 S. Valley View, Ste. 7
Las Vegas, NV 89103

Southwest Air Conditioning Service, Inc.
Acct No xx7525
3030 S. Valley View Blvd.
Las Vegas, NV 89102

Standard Restaurant Equipment
Acct No xxx5976
PO Box 65189
Salt Lake City, UT 84165

Staples Business Advantage
Acct No xxxxxx5691
Dept ATL
PO Box 530621
Atlanta, GA 30353

State Restaurant Equipment
Acct No xxx4120
3163 S. Highland Drive
Las Vegas, NV 89109

Terrisa & Company
5841 East Charleston #230-341
Las Vegas, NV 89142

Terrisa & Company
5841 East Charleston #230-341
Las Vegas, NV 89142

The Pepsi Bottling Group
Acct No xxxxxxxx8985
PO Box 75948
Chicago, IL 60675

Vegas Bar & Restaurant Supply
Acct No xx5602
4375 S. Valley View, Ste. G
Las Vegas, NV 89103

**United States Bankruptcy Court
District of Nevada**

In re **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company
d/b/a Rumjungle**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for

RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability Company d/b/a Rumjungle in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Jack Polsenberg
16400 N.W.2nd, #200
Miami, FL 33169

Max Chodorow Irrevocable Trust
16400 N.W. 2nd Avenue, Suite 200
Miami, FL 33169

Neil Faggen
16400 N.W.2nd, #200
Miami, FL 33169

Zachary Chodorow Irrevocable Trust
16400 N.W. 2nd Avenue, Suite 200
Miami, FL 33169

☐ None [*Check if applicable*]

March 16, 2010

Date

/s/ Nancy L. Allf

Nancy L. Allf 0128

Signature of Attorney or Litigant

Counsel for **RUMJUNGLE - LAS VEGAS LLC, a Nevada Limited Liability
Company d/b/a Rumjungle**

Nancy L. Allf, Attorney at Law

415 S. Sixth Street, Ste. 200F

Las Vegas, NV 89101

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